Principles underlying current UTC customer notice practices

- Customers have a right to know when their telecommunications provider proposes to change rates or access to an existing service.
- Where public participation is feasible, customer notice should be early enough to permit it.

How these principles are reflected in the draft customer notice rules (02/28/00 draft)

| | | Customer Notice | | | |
|--|--------------------|-------------------------|-----------------------------|--|--|
| Company requested action | Notice Required | Who receives notice | Before / after UTC action 1 | Notes | |
| Change in company ownership | yes | Only affected customers | before | see note 2 | |
| Change terms and conditions for service: | | | | | |
| Clarify tariff text - no rate impact | no | | | | |
| Restrict access to service | yes | Only affected customers | before | see note 3 | |
| Decrease any rate | no | | | | |
| Increases rates: | | | | | |
| A. General rate - open meeting | yes | All customers | before | | |
| B. General rate - formal hearing | yes | All customers | after suspension | see note 4 | |
| C. Extended Area Service | yes | All customers | before | | |
| D. Line extension rates | no | | | | |
| E. Caller-id | yes | All customers | before | see note 5 | |
| F. Non-recurring charges | yes | Only affected customers | after | E.g., late payment fee | |
| G. Recurring monthly charges | yes | Only affected customers | before | | |
| Introduce new service | no | | | | |
| Issue securities | no | | | | |
| Special contract approval | no | | | | |
| Tax increases | yes | Only affected customers | after | | |
| Grandfather a service | yes | Only affected customers | after | A clear explanation of what grand fathering a service means. | |
| Promotions | no | | | | |
| Transfer company property | no | | | see note 6 | |

Notes To Table

- 1. Staff is proposing that, in specifically defined circumstances, companies provide written notice to their customers. This notice is to happen either before UTC action or after UTC action. Unless otherwise noted: "notice before UTC action" requires that all customers receive notice at least 30 days before the requested effective date; "notice after UTC action" will occur during the next billing cycle.
- 2. Proposed whenever a public service company files an application to merge or consolidate any of its franchises, property or facilities with any other company (WAC 480-143-210).
- 3. Staff is proposing customers receive notice when the effect of the company's proposal would limit customers access to a service or increase the rates charged. For example: eliminating a service, charging for a service that was formerly provided for free; changing the terms of an existing service with the effect of increasing customers' rates.
- 4. Incorporates the information noted in formal case notice requirements (WAC 480-80-125).
- 5. Caller id has privacy issues involved. This notice must include a line blocking form as well as education about the service and how to use it. UTC staff has a table outlining the industries obligation for notice for this type of service.
- 6. No notice is required when the property being transferred is equipment, real estate, utility plant, etc. See changes in ownership note #2.